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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**MTR CORPORATION LIMITED**

香港鐵路有限公司

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

**(Stock Code: 66)**

and

**MTR CORPORATION (C.I.) LIMITED**

*(a company organised under the laws of the Cayman Islands on 30th October, 2000)*

US\$3,000,000,000 Debt Issuance Programme (the "Programme") for the issue  
of Notes with maturities of between one month and 30 years (the "Notes")  
**(Unconditionally and irrevocably guaranteed by MTR Corporation Limited)**

*Arranger*

**J.P. Morgan**

*Dealers*

**Barclays Capital**

**BofA Merrill Lynch**

**Citi**

**Goldman Sachs (Asia) L.L.C.**

**J.P. Morgan**

**Nomura International (Hong Kong) Limited**

**The Royal Bank of Scotland**

**BNP PARIBAS**

**CALYON**

**Deutsche Bank**

**HSBC**

**Morgan Stanley**

**Standard Chartered Bank (Hong Kong) Limited**

**UBS Investment Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme and for listing of, and permission to deal in, Notes to be issued under the Programme during the 12 months from 3 November, 2009 and such listing of the Programme is expected to become effective on 6 November, 2009.

3 November, 2009

*Members of the Board of MTR Corporation Limited: Dr. Raymond Ch'ien Kuo-fung (Chairman)\*\**, Chow Chung-kong (*Chief Executive Officer*), Vincent Cheng Hoi-chuen\*, Christine Fang Meng-sang\*, Edward Ho Sing-tin\*, Ng Leung-sing\*, Abraham Shek Lai-him\*, T. Brian Stevenson\*, Professor Chan Ka-keung, Ceajer (*Secretary for Financial Services and the Treasury*)\*\*, Secretary for Transport and Housing (Eva Cheng)\*\* and Commissioner for Transport (Joseph Lai Yee-tak)\*\*

*Members of the Executive Directorate of MTR Corporation Limited: Chow Chung-kong, Russell John Black, William Chan Fu-keung, Thomas Ho Hang-kwong, Lincoln Leong Kwok-kuen, Andrew McCusker and Leonard Bryan Turk*

\* *independent non-executive Directors*

\*\* *non-executive Directors*

*Members of the Board of MTR Corporation (C.I.) Limited: Leonard Bryan Turk (Joint Chief Executive Officer and Company Secretary), Lincoln Leong Kwok-kuen (Joint Chief Executive Officer, Finance Director and Chief Financial Officer) and Jimmy Lau Chiu-chung (Financial Controller and Treasurer)*

